

CONFIDENTIAL INFORMATION

Today's Date _____ Referred by _____

Name _____ DOB _____ Age _____

Address _____ City _____ Zip Code _____

Day Phone _____ Ok to call? ☐ Y ☐ N / Eve. Phone _____ Ok to call? ☐ Y ☐ N

Cell Phone _____ Email _____

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Remarried ☐ Widowed

Spouse's Name (if applicable) _____ DOB _____ Age _____

Any Children? ☐ Yes ☐ No If yes, please list names and ages: _____

What is your work? _____ Average annual income? _____

Is spirituality/religion important to you? ☐ Yes ☐ No If yes, briefly describe _____

Are you currently taking any medication? ☐ Yes ☐ No If yes, please list and for what purpose: _____

Have you received counseling before? ☐ Yes ☐ No If yes, please describe when, for what purpose and with whom: _____

Who is your medical doctor? _____ Phone _____

In case of emergency, call? _____ Phone _____

How would you describe your health? _____

Describe any recent changes and/or losses you have experienced over the past year: _____

How can counseling help you at this time? _____

What do you see as the problem or needed change? _____